Strength of Evidence Relating Periodontal Disease and Cardiovascular Disease

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ABSTRACT

The objective of this review is to assess the strength of evidence relating periodontal disease and cardiovascular disease. Cardiovascular disease typically encompasses atherosclerosis (including coronary heart disease, peripheral arterial disease, and ischemic stroke), hemorrhagic stroke, congestive heart failure, hypertension, and rheumatic heart disease. This review focuses on atherosclerosis. Periodontal disease and cardiovascular disease may be causally linked or could be explained by common risk factors. Many potential pathways for the relationship have been postulated. This article evaluates the overall body of evidence, according to the following standard causal inference criteria: strength of the association, dose-response relationship, time sequence, consistency, specificity, biologic plausibility, and independence from confounding. Each criterion is reviewed as it relates to the existing literature. The overall strength of evidence for causal criteria for the relation between periodontal disease and cardiovascular disease is as follows: specificity is not important and is not established here, the magnitude and consistency of the association is stronger for stroke, there is some initial evidence for dose response, consistency is low for coronary heart disease, time sequence has been established with more evidence for stroke, and there is definitely biologic plausibility. Independence from confounding is also stronger for ischemic stroke and peripheral arterial disease. Because the underlying pathogenesis of atherosclerosis is common across the diseases, it is likely that, should additional studies show consistent associations, periodontal disease may be an important independent causal risk factor for cardiovascular disease.
initiation of plaque formation in the blood vessel wall but also in the maintenance and rupture of the plaque and subsequent thrombotic complications. Triggers of inflammation include smoking, diabetes, and infectious agents.\textsuperscript{1,2}

Several possible pathways for the relationship between periodontal disease and CVD have been postulated (Figure 1). Periodontal disease may increase systemic levels of inflammatory mediators and thus potentially contribute to the inflammation-associated atherosclerotic process.\textsuperscript{3} Periodontal pathogens may also disseminate into the systemic circulation and localize in atheromas.\textsuperscript{4} Alternatively, individuals with periodontal disease and CVD may share common behaviors or have common host responses to inflammation (implying a noncausal relationship). For example, those most likely to practice poor dental care may be most likely to have other behaviors that accelerate CVD (eg, smoking, decreased physical activity). Alternatively, sequelae of periodontal disease (ie, tooth loss) may lead to dietary changes, such as decreased intake of fruits and vegetables/dietary fiber, that could subsequently affect the risk for CVD and other diseases. Also, those who are genetically susceptible to systemic inflammation may demonstrate increased oral inflammation in the form of gingivitis or periodontal disease as well as increased risk of CVD. Because of this complexity, it is difficult to assess whether oral disease actually contributes to increased risk of CVD (as a causal relationship) or whether oral disease and CVD share common risk factors (Figure 1). This article attempts to review the evidence to date to understand the strength of the evidence and to gain some insight into possible causality of the relationship.

**CAUSAL INference Criteria**

It seems likely that there could be a combination of common risk factors (Figure 1) that would explain some of the association between periodontal disease and CVD as well as some causal pathways. To assess the possible existence of a causal component, the major prospective studies are reviewed in the context of the criteria for causality proposed by Hill.\textsuperscript{5} Some of these criteria have been challenged or have evolved over time; however, the basic criteria, still considered a standard approach for assessing causality, are defined individually and applied to the pertinent literature.\textsuperscript{5,6} These criteria include strength of association, dose-response relationship, time sequence, consistency, specificity, and biologic plausibility. Coherence and plausibility have been combined into the criterion of biologic plausibility because the differences between the two are very subtle.\textsuperscript{6} Also, the criterion of experiment was not assessed since there is no direct evidence to date from clinical trials and it is not possible to randomly allocate people to periodontal disease. Lastly, the criterion of analogy was excluded.

![Figure 1](image-url) The pathways relating to periodontal disease and CVD.
because, as Rothman argues, “scientists can find analogies everywhere,” and “the absence of such analogies only reflects lack of imagination or lack of evidence.”

Some epidemiologists have proposed alternative criteria for causality. Rothman defines a causal mechanism as a set of factors that are jointly sufficient to induce a binary outcome event, and that are minimally sufficient (ie, under the omission of just one factor the outcome would change). This definition highlights the potential complexity of causality but provides less structure for evaluating the effect of one condition on another outcome. For this article as in the earlier review, the relationship between periodontal disease and CVD in the context of Hill’s criteria will be evaluated, recognizing the inherent limitation in any set of criteria used to assess causality.

**Strength of the Association**

For this criterion, Hill argues that a strong statistical association is more likely to have a causal component than a modest association because large associations are less likely to be a result of small biases, random chance, or confounding. However, the absence of a strong association does not rule out a causal effect.

Many studies have evaluated the association between periodontal disease and CVD. Although early work by Mattila and colleagues deserves credit for stimulating interest in this area of research, and there are several subsequent case-control and cross-sectional studies with varying degrees of methodologic rigor, only the longitudinal studies with varying degrees of methodologic rigor, only the longitudinal studies have been included in this review (Table 1).

The first prospective study was by DeStefano and colleagues. This report was based on a 14-year follow-up study of National Health and Nutrition Examination Survey participants and demonstrated a relative risk of 1.25 (25% increased risk) for CHD comparing those participants with periodontal disease to those without. The Hujoel study used the same data set as the DeStefano study, but controlled more rigorously for confounding factors, and found no relationship. Joshipura and coworkers published a study showing no overall association between periodontal disease and CHD. However, periodontal disease was significantly associated with increased CHD risk among subjects who had very few teeth. Beck and colleagues showed a significant increase in CHD risk among those with periodontal disease. Three studies assessed fatal CHD. The study by Morrison and the one by Tuominen did not show significant associations, but a recent study by Saremi and coworkers of type 2 diabetics showed a marginal association between severe periodontal disease and fatal CHD, which was significant when fatal CHD was combined with mortality from diabetic nephropathy into cardio-renal mortality. Two studies evaluated secondary outcomes of CHD among subjects who already had one heart attack (Table 1). The Mattila study showed a significant relationship, while the Hujoel study did not. Only two studies have considered the relationship between PAD and periodontal disease, and both of them showed significantly elevated risk of PAD among participants with periodontal disease (Table 2).

### Table 1: Summary of Prospective Studies Relating Periodontal Disease and Coronary Heart Disease

<table>
<thead>
<tr>
<th>STUDIES</th>
<th>NUMBER OF PARTICIPANTS</th>
<th>POPULATION</th>
<th>YEARS OF FOLLOW-UP</th>
<th>OUTCOME</th>
<th>RELATIVE RISK (95% CI)</th>
</tr>
</thead>
<tbody>
<tr>
<td>DeStefano, 1993</td>
<td>10,000</td>
<td>NHANES I</td>
<td>14</td>
<td>CHD</td>
<td>1.25* (1.06, 1.48)</td>
</tr>
<tr>
<td>Mattila, 1995†</td>
<td>214</td>
<td>Finnish</td>
<td>7</td>
<td>Secondary CHD</td>
<td>1.21* (1.14, 1.28)</td>
</tr>
<tr>
<td>Joshipura, 1996</td>
<td>44,119</td>
<td>US health professionals</td>
<td>6</td>
<td>CHD</td>
<td>1.04 (0.97, 1.25)</td>
</tr>
<tr>
<td>Beck, 1996†</td>
<td>1,147</td>
<td>US veterans</td>
<td>18</td>
<td>CHD</td>
<td>1.5* (1.04, 2.14)</td>
</tr>
<tr>
<td>Morrison, 1999</td>
<td>10,368</td>
<td>Canadians</td>
<td>20</td>
<td>Fatal CHD</td>
<td>1.37 (0.80, 2.35)</td>
</tr>
<tr>
<td>Huijol, 2000†</td>
<td>8,032</td>
<td>US NHANES I</td>
<td>up to 21</td>
<td>CHD</td>
<td>1.14 (0.96, 1.36)</td>
</tr>
<tr>
<td>Howell, 2001‡</td>
<td>22,037</td>
<td>US physicians</td>
<td>12</td>
<td>Nonfatal CHD</td>
<td>1.12 (0.92, 1.36)</td>
</tr>
<tr>
<td>Huijol, 2002‡</td>
<td>636</td>
<td>US NHANES I</td>
<td>up to 21</td>
<td>Secondary CHD</td>
<td>0.97 (0.72–1.31)</td>
</tr>
<tr>
<td>Tuominen, 2003†</td>
<td>2,518</td>
<td>Finnish registry, men</td>
<td>12</td>
<td>Fatal CHD</td>
<td>1.0 (0.6, 1.6)</td>
</tr>
<tr>
<td></td>
<td>2,392</td>
<td>Finnish registry, women</td>
<td>12</td>
<td>Fatal CHD</td>
<td>1.5 (0.6, 3.8)</td>
</tr>
<tr>
<td>Saremi, 2005‡</td>
<td>1,372</td>
<td>US diabetic Pima Indians</td>
<td>11</td>
<td>Fatal CHD</td>
<td>2.3 (0.9, 5.8)</td>
</tr>
</tbody>
</table>

*Statistically significant.
†Exposure used was total dental index instead of periodontal disease.
‡NHANES = US National Health and Nutrition Examination Survey.
CI = Confidence interval.
For stroke, four of the six studies consistently showed significantly elevated relative risks (Table 2).14,23-25 The significant relative risks ranged from 1.41 to 2.28 for PAD, 1.21 to 1.5 for CHD, and 1.33 to 2.8 for stroke.

**Tooth Loss and Cardiovascular Disease**

Studies that focused on the relationship between tooth loss and CHD have also been considered as part of the supporting evidence because tooth loss partially reflects antecedent periodontal disease (Table 3). For tooth loss and CHD, there are two studies that have not shown any relationship,17,19 but a significant relationship was seen in three cohorts.15,26 In Joshipura’s 1996

### TABLE 2: Summary of Prospective Studies Relating Periodontal Disease and Other Cardiovascular Disease

<table>
<thead>
<tr>
<th>STUDIES</th>
<th>NUMBER OF PARTICIPANTS</th>
<th>POPULATION</th>
<th>YEARS OF FOLLOW-UP</th>
<th>OUTCOME</th>
<th>RELATIVE RISK (95% CI)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mendez, 199821</td>
<td>1,110</td>
<td>US veterans</td>
<td>25-30</td>
<td>PAD</td>
<td>2.28* (1.2, 4.0)</td>
</tr>
<tr>
<td>Hung, 200322</td>
<td>51,529</td>
<td>US health professionals</td>
<td>12</td>
<td>PAD</td>
<td>1.41* (1.12, 1.77)</td>
</tr>
<tr>
<td>Beck, 199614</td>
<td>1,147</td>
<td>US veterans</td>
<td>18</td>
<td>Total stroke</td>
<td>2.8* (1.45, 5.48)</td>
</tr>
<tr>
<td>Morrison, 199915</td>
<td>10,368</td>
<td>Canadians</td>
<td>20</td>
<td>Fatal stroke</td>
<td>1.63 (0.72, 3.67)</td>
</tr>
<tr>
<td>Wu, 200023</td>
<td>9,962</td>
<td>US NHANES I</td>
<td>up to 21</td>
<td>Ischemic stroke</td>
<td>2.11* (1.30, 3.42)</td>
</tr>
<tr>
<td>Howell, 200117</td>
<td>22,037</td>
<td>US physicians</td>
<td>12</td>
<td>Nonfatal stroke</td>
<td>1.10 (0.88, 1.37)</td>
</tr>
<tr>
<td>Joshipura, 200324</td>
<td>41,380</td>
<td>US health professionals</td>
<td>12</td>
<td>CHD</td>
<td>1.57* (1.24, 1.98)</td>
</tr>
<tr>
<td>Ajwani, 200325</td>
<td>364</td>
<td>Finnish people</td>
<td>10</td>
<td>Fatal CVD</td>
<td>1.97* (1.01, 3.85)</td>
</tr>
</tbody>
</table>

*Statistically significant. NHANES = US National Health and Nutrition Examination Survey. CI = Confidence interval.

### TABLE 3: Summary of Prospective Studies Relating Tooth Loss and Cardiovascular Disease

<table>
<thead>
<tr>
<th>STUDIES</th>
<th>NUMBER OF PARTICIPANTS</th>
<th>POPULATION</th>
<th>YEARS OF FOLLOW-UP</th>
<th>EXPOSURE</th>
<th>OUTCOME</th>
<th>RELATIVE RISK (95% CI)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Morrison, 199915</td>
<td>4,285</td>
<td>Canadians</td>
<td>20</td>
<td>0 teeth</td>
<td>CHD</td>
<td>1.90* (1.17, 3.10)</td>
</tr>
<tr>
<td>Howell, 200117</td>
<td>22,037</td>
<td>US physicians</td>
<td>12</td>
<td>Tooth loss</td>
<td>Nonfatal CHD</td>
<td>1.21 (0.80, 1.83)</td>
</tr>
<tr>
<td>Tuominen, 200319</td>
<td>2,518</td>
<td>Finnish registry, men</td>
<td>12</td>
<td>0-10 teeth</td>
<td>Fatal CHD</td>
<td>0.9 (0.5, 1.6)</td>
</tr>
<tr>
<td>Howell, 200426</td>
<td>41,407</td>
<td>US health professionals</td>
<td>12</td>
<td>0-10 teeth</td>
<td>CHD</td>
<td>1.64* (1.31, 2.05)</td>
</tr>
<tr>
<td>Hung, 200322</td>
<td>45,136</td>
<td>US health professionals</td>
<td>12</td>
<td>Recent tooth loss</td>
<td>PAD</td>
<td>1.39* (1.07, 1.82)</td>
</tr>
<tr>
<td>Morrison, 199915</td>
<td>10,120</td>
<td>Canadians</td>
<td>20</td>
<td>0 teeth</td>
<td>Fatal stroke</td>
<td>1.63 (0.77, 3.42)</td>
</tr>
<tr>
<td>Wu, 200023</td>
<td>9,962</td>
<td>US NHANES</td>
<td>14</td>
<td>0 teeth</td>
<td>Ischemic stroke</td>
<td>1.41 (0.96, 2.06)</td>
</tr>
<tr>
<td>Howell, 200117</td>
<td>22,037</td>
<td>US physicians</td>
<td>12</td>
<td>Tooth loss</td>
<td>Nonfatal stroke</td>
<td>1.20 (0.76, 1.89)</td>
</tr>
<tr>
<td>Joshipura, 200324</td>
<td>44,116</td>
<td>US health professionals</td>
<td>12</td>
<td>0-24 teeth</td>
<td>Ischemic stroke</td>
<td>1.57* (1.24, 1.98)</td>
</tr>
<tr>
<td>Ajwani, 200325</td>
<td>364</td>
<td>Finnish people</td>
<td>10</td>
<td>0 teeth</td>
<td>Fatal CVD</td>
<td>1.40 (0.76, 2.59)</td>
</tr>
</tbody>
</table>

*Statistically significant. NHANES = US National Health and Nutrition Examination Survey. CI = Confidence interval.
report, a significant relationship was observed for the combination of tooth loss and periodontal disease; the relative risk for tooth loss was elevated but not significant. The subsequent report by Hung with a longer follow-up found significant associations between tooth loss and CHD in the same cohort of male professionals as well as in an additional cohort of women. The relationship between PAD and recent tooth loss showed a stronger association than tooth loss that occurred in the distant past. That is, tooth loss in the past six years was associated with elevated risk for PAD, but the baseline number of teeth was not significantly associated with PAD (Table 3). For stroke, only one study showed a significant association for tooth loss.24

When comparing periodontal disease and tooth loss, it seems that overall periodontal disease and tooth loss demonstrate similar relationships with CHD and with stroke. Among health professionals, recent tooth loss follows the same pattern as periodontal disease (significant for PAD and stroke, but not for CHD), which may be expected because if people lose teeth in their 40s and 50s, it is likely to be a result of periodontal disease.

In summary, the association between periodontal disease and CVD appears stronger for both PAD and stroke than for CHD, as is also suggested from the meta-analyses (Table 4). According to the “strength of association” criteria, the overall body of evidence relating periodontal disease to CHD and PAD is weak, but stronger for stroke.

### Dose-Response Relationship

To fulfill this criterion, the outcome increases with increasing dose of exposure. A dose-response relationship is not always found in causal relationships, in which case a more complex explanation of the relationship may be required.6

Very few studies have evaluated dose response. Beck and colleagues and Geerts and colleagues (case-control study) assessed dose response relating increasing levels of periodontal disease with CHD risk and both found a significant dose-response relationship. Two studies have looked at the dose-response relationship for stroke. In one cross-sectional study, there was a clear dose response, but Beck’s study found no dose-response relationship for stroke. There is also some indirect evidence for dose response. In a cross-sectional study, overall periodontal bacterial burden (defined by the score of Actinobacillus actinomycetemcomitans, Porphyromonas gingivalis, Tannerella forsythensis, and Treponema denticola) was significantly related to carotid intimal thickness. Increases in carotid intimal medial thickness (IMT), as measured by noninvasive ultrasonography, have been associated with increased risk of myocardial infarction and stroke, particularly in adults 65 years of age or older.

### Time Sequence

For the time sequence criterion to be met, the potential causal factor must precede the outcome. This is best ascertained in longitudinal studies, and ideally in randomized controlled trials, when it is practicable and ethical to randomly allocate the postulated causal factor.

There are several studies in which the exposure clearly preceded the outcome. Of the longitudinal studies to date, three of the ten CHD studies, both PAD studies, and five of the six stroke studies showed a relationship. Because periodontal disease precedes the outcome (CVD) in the longitudinal studies, these studies provide much better support for causal inference concerning the relationship between periodontal disease and CVD than case-control and cross-sectional studies. However, given the chronicity of both periodontal disease and CVD, it is difficult to know for sure, even in longitudinal studies, whether the periodontal disease truly preceded the early stages of CVD. It seems unlikely that CVD could cause periodontal disease. Hence, there does seem to be evidence, strongest for stroke but also for CHD and PAD, suggesting that the time-sequence criterion has been established.

### Consistency

If several studies show similar results, it can be said the relationship is consistent. Consistently finding an association with different study designs and populations reduces the likelihood that an association would be a result of a “constant” error in the design.

For CHD, many studies found insignificant results, and, overall, the results were not consistent (Table 1). Therefore, more CHD studies are needed to corroborate the relationship. The relationship is most consistent for stroke, in which four of the six studies found an elevated relationship. Both studies on PAD show consistent results, but this needs to be replicated in more longitudinal studies.

### Table 4: Results from Meta-analyses of Studies Relating Periodontal Disease and CVD

<table>
<thead>
<tr>
<th>STUDY</th>
<th>STUDIES INCLUDED IN THE META-ANALYSES</th>
<th>OUTCOME</th>
<th>RELATIVE RISK (95% CI)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Danesh, 1999</td>
<td>5 prospective</td>
<td>CHD</td>
<td>1.24 (*1.10–1.38)</td>
</tr>
<tr>
<td>Muller, 2002</td>
<td>4 prospective + 3 prospective</td>
<td>CHD</td>
<td>1.12 *(0.95–1.33)</td>
</tr>
<tr>
<td>Janket, 2003</td>
<td>8 prospective + 4 prospective + 2 prospective</td>
<td>CHD/Stroke</td>
<td>1.19* *(1.08–1.32)</td>
</tr>
<tr>
<td>Khader, 2004</td>
<td>6 prospective + 2 prospective + 2 prospective</td>
<td>CHD</td>
<td>1.15* *(1.06–1.25)</td>
</tr>
</tbody>
</table>

*Statistically significant. CI = Confidence interval.
The possible explanations for the inconsistency for CHD could include chance variation (some studies observed or did not observe an association by chance). Alternatively, differences in population characteristics, limitations in the studies of exposure measures, outcome measures, or control of confounders may explain the inconsistencies. Site differences (e.g., different proximities between the heart and the brain as it relates to the mouth) and small differences in arterial flow between cerebral, coronary, and peripheral vasculature may explain some of this inconsistency.

**Limitation in Exposure Measures**

Periodontal exposure measures vary across studies. Pocket depth, attachment loss, and bone loss are the standard population-based measures for periodontal disease. Although these are standard measures, there is still no universal definition or cut-off for periodontal disease. Therefore, the threshold is not predefined and the measures vary. In addition, the possibility exists that the teeth with more severe periodontal disease were extracted; therefore, there are limitations even in the “standard” measures.

Some studies use composite measures of a total dental index; however, because caries, tooth loss, and periodontal disease are together in one index, it is difficult to distinguish which exposure is actually related to CVD outcomes. Tooth loss as an exposure could also be partly considered a surrogate marker for periodontal disease because periodontal disease, caries, and orthodontic concerns can all contribute to potential extractions.

Self-reported measures of periodontal disease have been criticized for providing limited information as well as the inability of participants to recognize subtle changes in periodontal status. However, if an association is observed using self reports, it is unlikely that the bias from the measure is in the direction of observing a stronger association. Rather, random misclassification generally biases the estimates towards the null; therefore, the associations observed using self reports are likely to be attenuated compared with clinical measures. Self reports were used in articles by Joshipura and colleagues. The self reports showed good validity against radiographic bone loss in populations of health professionals, including dentists, who are better able to report periodontal status. Self reports were also found to perform just as well as the clinical periodontal measures in assessing a linear relationship with age.

**Limitations in CVD Outcome Measures**

CVD outcomes are also not consistent across studies. Angina, which is a softer measure than myocardial infarction, was included in the CHD outcome in some studies. Some stroke studies focused on ischemic stroke, some included all strokes (both hemorrhagic and ischemic), and some included transient ischemic attack (a transient occlusion of a cerebral vessel). In addition, outcomes in the CVD studies varied from fatal to nonfatal to total CVD. The degree of verification of the CVD outcome also varies across studies. These limitations must be kept in mind when considering inconsistency.

**Population Differences**

There could be genuine differences between the populations studied, which could lead to differences in associations if the associations only exist among subgroups such as younger people, smokers, etc. The population differences in race, socioeconomic status, or smoking status may explain some of the inconsistencies. Consistency is lacking for CHD, but is reasonable for stroke.

**Independence From Confounding**

A confounder is an extraneous factor, which leads to an apparent association different from the true association. This criterion was included in our 2000 article, but was not explicitly mentioned in the Hill criteria. One reason it was omitted may have been that it was subsumed under the other criteria. Given the multitude of confounders and complexity of adjusting for some of these, we thought it was important to emphasize this criterion separately. The association between periodontal disease and CVD should be independent of confounding at least from the major known risk factors for the disease. Unless it can be shown that the association is independent of common risk factors, causal interpretation is meaningless.

Confounders are risk factors that are common to the exposure and outcome, and can lead to a deceptive association.
between two factors (Figure 2). If a study finds an association between periodontal disease and CVD, it may mean that periodontal disease causes CVD, but it may just mean that common risk factors could cause both. For example, age is a confounder, smoking is a confounder, and they both increase the risk for both the periodontal exposure and the CVD outcome. Because of confounders, a relationship could be apparent between periodontal disease and ischemic stroke even if there was no causal relation. In the design of a study, one good way to control for confounding is randomization. Clinical trials are advantageous because, if randomized and sufficiently large, they are likely to be free of confounding. Often randomization is not feasible or is too costly. In these instances, the optimal observational study will control for all of the important confounding variables. Over-controlling occurs if the study analysis controls for mediators. Mediators are part of the biologic pathway, but confounders are just common risk factors. A mediator is a step in the causal pathway and occurs in time between the exposure and outcome (Figure 2). Differentiating mediators and confounders can often be very difficult and needs an understanding of the biology.

Hujoel and others have emphasized the importance and difficulty of adequately controlling for smoking.37 Danesh criticized several studies for not adequately controlling for socioeconomic status.38 In addition to factors that can be measured and controlled, there are factors that are hard to measure and hard to control for, such as health awareness or health behavior. Studies focusing on relatively homogeneous populations, such as health professional groups, are able to partly control for such factors. Hujoel and colleagues tabulated the degree of control of confounding by smoking dose and health awareness in various prospective studies.37 In the studies by Joshipura, Hung, and Howell, health awareness and behavior were at least partially controlled for because the sample included groups of health professionals. These professionals knew more about health and therefore might have been likely to do more to prevent CVD as well as to prevent oral disease. Among the ten prospective studies relating periodontal disease and CHD shown in Table 1, two control for health awareness13,17 and seven control for socioeconomic status in some manner.11-13,16-19 The study by Saremi and colleagues20 did not directly control for socioeconomic status but free dental and medical care was available to all participants. Both PAD studies21,22 controlled for socioeconomic status, one of which also controlled for health awareness. Among the six stroke studies in Table 2, two17,24 controlled for health awareness and all but one15 controlled for socioeconomic status. Because the studies among health professionals were the only ones that had the opportunity to control for health awareness, positive associations in this population provide stronger evidence for independence from confounding. Among health professionals, positive associations were found between periodontal disease and ischemic stroke and PAD.

### Specificity

Specificity is one of the criteria postulated by Hill, but many do not regard it as important. It can be established when a single putative cause produces a specific effect. This is not true in CVD, as in many other diseases, because we know there are multiple factors that increase risk. Specificity provides additional support for causality, but absence of specificity (multiple causes) as in CVD does not negate a causal relationship.

### Biologic Plausibility

Ideally, the observed association should be biologically explainable and should not completely contradict the overall scientific knowledge. Once a statistical relationship is found, it needs to be determined if it is biologically plausible. Generally, if the epidemiologic associations are established, causality is more likely if a supported biologic explanation exists for it. There are many potentially biologically plausible explanations for the relationship between periodontal disease and CVD (Figure 1). Chronic infection may initiate atherosclerosis or interact with other risk factors to amplify the vessel inflammatory response.39 This response may be manifested by alteration of endothelial function or acceleration of plaque formation. Acute infection may destabilize plaques or exert inflammatory and thrombotic effects on atherosclerotic plaques.40 Infection may also contribute to elevation of acute phase proteins, which may in turn modulate atherogenesis.41 Many studies demonstrate an association between periodontal disease and acute phase proteins such as C-reactive protein and fibrinogen.42,43 Studies have also demonstrated the
presence of oral pathogens in arterial plaque. In the study by Haraszthy and colleagues, of surgical specimens obtained during carotid endarterectomy, 44% of the 50 atheromas were positive for at least one of the target periodontal pathogens. In the study by Beck and coworkers, of IMT, participants with antibodies to specific periodontal pathogens had a great likelihood of having increased IMT. Of particular relevance to the theory that periodontal-disease–induced inflammation alters endothelial function, is the recent report demonstrating improvement in endothelial function in patients after treatment of periodontal disease.

OVERALL STRENGTH OF EVIDENCE

Table 5 summarizes the overall strength of evidence according to the causal criteria for CVD. In summary, the overall strength of evidence for causal criteria for the relation between periodontal disease and CVD is as follows:

- Specificity is not important and is not established here.
- The magnitude and consistency of the association is stronger for stroke.
- There is some initial evidence for dose response.
- Consistency is low for CHD.
- Time sequence has been established with more evidence for stroke.
- There is definitely biologic plausibility.

Independence from confounding is also stronger for ischemic stroke and PAD. The biologic links for the association between periodontal disease and CVD are discussed in more detail by Seymour and colleagues in a separate article related to the Global Oral Health–Systemic Health Forum.

FUTURE DIRECTIONS

Additional well-conducted prospective studies are needed to enable the assessment of additional populations (including developing countries), for evaluating the role of genetic factors, and for evaluating mediators. The evidence linking periodontal disease and CHD, especially for the independence from confounding criterion, would be greatly enhanced with randomized controlled trials. However, it is important to note that clinical trials would not be able to answer all the questions. Because of practical considerations, there are difficulties, such as how many periodontal treatments to allocate to make the two groups sufficiently different and how long a follow-up period is feasible to enable accumulation of sufficient number of cardiovascular cases while limiting attrition. Clinical trials would also not be able to provide direct information on pathophysiology. More importantly, trials can only compare people with and without periodontal treatment; whereas, only observational studies can suggest means for prevention by comparing CVD risk between people with and without periodontal disease. Hence, a combination of observational and intervention studies is needed.

CONCLUSION

At the present time, there is insufficient, but suggestive, evidence for a possible causal relation between periodontal disease and CVD, with slightly stronger evidence for stroke. If future studies show consistent associations, periodontal disease may be elucidated as an independent and potentially modifiable causal risk factor for CVD.

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